**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 28 September 2021**

**Subject:** New Financial Instrument Listing

***(*BAYPORT SECURITISATION (RF) LIMITED *– “BAYB21”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED** on Interest Rate Market with effect from 30 September 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAYB21

**Nominal Issued** R10,000,000.00

**Issue Price** 100%

**Coupon** 9.925% (3 Month JIBAR as at 30 Sep 2021 of 3.675% plus 625 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 September 2024

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 30 September 2021

**Date Convention** Following

**Interest Commencement Date** 30 September 2021

**First Interest Payment Date** 31 December 2021

**ISIN No.** ZAG000180019

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BAYB21%20PricingSupplement3009.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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